Exhibit C



June 24, 2008

Official Committee of Unsecured Creditors of Lexington Precision Corp., et al. Attention: Mr. Robert J. Welch Jefferies & Company, Inc.
One Station Place, Three North
Stamford, CT 06902

In Reference To:

UCC of Lexington Precision Corp., et al.

Matter No.

1016295

Invoice No.

49668

For the Period May 13, 2008 through May 31, 2008

Billing for professional services and expenses incurred as financial advisors to the Official Committee of Unsecured Creditors during the above said period.

Total Balance Due	\$	80,645.16
Expenses	***** ** ****	0.00
May Monthly Fee for Services Rendered		30,645.16
Initial Monthly Fee	\$	50,000.00

Please include the matter number and invoice number with your payment.

Please remit check and invoice copy to:

STOUT RISIUS ROSS, INC.

4000 Town Center, 20th Floor

Southfield, MI 48075

Payments may be made electronically to:

STOUT RISIUS ROSS, INC.

Fifth Third Bank

Wire ABA Number 042000314 ACH ABA Number 072405455 Account Number 7911786619

Invoice Payable Upon Receipt Fed ID 38-3003685

Summary of Hours by Professional

MAY 13, 2008 THROUGH MAY 29, 2008

Timekeeper	Titles	Hours			
Jeffrey M. Risius	Managing Director	18.50			
Dennis Kalten	Director	8.70			
Jesse A. Ultz	Manager	11.70			
Brian Hock	Analyst	37.25			
Christopher Stallman	Analyst	1.00			
TOTAL 77.13					

Please See Exhibit - A for a detail of services provided by Stout Risius Ross, Inc.

Summary of Hours Billed by Category

MAY 13, 2008 THROUGH MAY 31, 2008

Time Category/Description	Hours				
Business Analysis	45.25				
Case Administration					
Litigation Consulting	7.00				
Plan and Disclosure Statement	0.40				
Teleconferences/Meetings with Debtors/Counsel 2					
Teleconferences/Meetings with Committee/Counsel	14.50				
TOTAL	<u>77.15</u>				

Summary of Expenses

MAY 13, 2008 THROUGH MAY 31, 2008

Expense Category		Amount
N/A	\$	0.00
TOTAL	<u>s_</u>	0.00

MAY 13, 2008 THROUGH MAY 31, 2008

Total Fees and Expenses	\$ 74,516.13
Expenses	0.00
Fee Statement in Lieu of Application	74,516.13
Less: 20% Hold Back for the May Monthly Fee	 (6,129.03)
May Monthly Fee for Services Rendered (1)	30,645.16
Initial Monthly Fee (1)	\$ 50,000.00

⁽¹⁾ Pursuant to the Order Authorizing the Employment of Stout Risius Ross, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors, effective as of May 13, 2008. dated June 5, 2008, "SRR shall be compensated and reimbursed in accordance with the terms of the Engagement Letter, pursuant to the standard of review under section 328(a) of the Bankruptcy Code and not subject to review for reasonableness under section 330 of the Bankruptcy Code, except as provided for below, subject to the approval of this Court, and the procedures set forth in the Application, including, without limitation, the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Local Rules of this Court, and such other procedures as may be fixed by this Court." Pursuant to the Stout Risius Ross, Inc. Engagement Letter dated May 13, 2008 "SRR shall be paid a monthly fee (the "Monthly Fee") each month in advance for its services of: (i) \$50,000 per month, for the first ten months of the Engagement and (ii) \$20,000 per month thereafter through the date of the confirmation hearing. Notwithstanding any termination of this Engagement, the Company agrees to pay SRR the Monthly Fee for a minimum of ten (10) months. The initial Monthly Fee of \$50,000 shall be due immediately upon entry by the Bankruptcy Court of an order approving the Committee's retention of SRR." Based on the aforementioned, Stout Risius Ross, Inc. is requesting the pro-rata portion (May 13, 2008 through May 31, 2008) of the Monthly Fee for May 2008.

08-11153-scc Doc 190-3 Filed 06/25/08 Entered 06/25/08 14:51:57 Exhibit C Pg 7 of 8

Detail of Services Provided By Stout Risius Ross, Inc. Lexington Precision Corp., et al. May 13, 2008 Through May 31, 2008

Exhibit - A

Business Analysis 5/13/2008 DK Dennis Kalten Susiness Analysis 5/13/2008 JJ Jesse A. Ultz O.50 Review of the Debtors' most recent 10-K and 10-Q Susiness Analysis 5/14/2008 DK Dennis Kalten O.30 Review or the Debtors' most recent 10-K and 10-Q Susiness Analysis 5/14/2008 DK Dennis Kalten O.30 Review or Dip Financing Motion O.30 Review of Dip Financing Motion O.30 Review Internally prepared financial statements of Dip Financial Motion O.30 Review Internally prepared financial statements O.30 Review Internally prepared Internally O.30 Review Internal	ent s and 10-q's o pay wages, common ments, confidential	Review of the Debtors' most recent 10-K and 10-Q	0.80				
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Committee/Counsel	nning	Call with attorneys and UCC to discuss project planning	1.00	Jesse A. Ułtz	JU	5/15/2008	
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08-11153-scc Doc 190-3 Filed 06/25/08 Entered 06/25/08 14:51:57 Exhibit C Pg 8 of 8

Detail of Services Provided By Stout Risius Ross, Inc. Lexington Precision Corp., et al. May 13, 2008 Through May 31, 2008

Exhibit	-	Α
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Project Category	Date	Initials	Name	Hours	Description
Teleconferences/Meetings with Committee/Counsel	5/27/2008	вн	Brian Hock	0.50	Preparation for meeting with UCC
Teleconferences/Meetings with	5/27/2008	DK	Dennis Kalten	0.80	Preparation and participation on conference call with Bob Welch, Nick Walsh, J. Risius, J. Ultz, B. Hock and UCC Counsel re: missing information, status of work performed to date, motion to terminate exclusivity and other case
Committee/Counsel					matters.
	5/27/2008	JR	Jeffrey M. Risius	2.50	Preparation for meeting with UCC Counsel and Committee; Conference call
Teleconferences/Meetings with Committee/Counsel					with client UCC Counsel and Committee re: status of engagement and progress to date
Teleconferences/Meetings with Committee/Counsel	5/27/2008	JU	Jesse A. Ultz	0,90	Preparation for and participate on conference call with UCC Counsel
	5/29/2008	JR	Jeffrey M. Risius	1.60	Preparation for and discussion with UCC Counsel re: status of information
Teleconferences/Meetings with Committee/Counsel					from W.Y. Campbell, site visits, progress on valuation and initial impressions
				14.50	- -
Teleconferences/Meetings with Debtors/Counsel/Financial Advisors	5/29/2008	DK	Dennis Kalten	0.20	Preparation for conference call with W.Y. Campbell
Teleconferences/Meetings with Debtors/Counsel/Financial Advisors	5/29/2008	DK	Dennis Kalten	0.90	Conference call with W.Y. Campbell re: request list
Teleconferences/Meetings with Debtors/Counsel/Financial Advisors	5/29/2008	JR	Jeffrey M. Risius	0.90	Call with W.Y. Campbell re: data request
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